

AGENDA AND MARKETS OVERVIEW

- US State Department Spokesperson Ned Price announced that they will closely follow the visit of Russian Foreign Minister Sergey Lavrov to Turkey and will talk to Ankara about the talks after the visit.
- US Secretary of State Antony Blinken accused Russia of trying to blackmail Europe with Ukrainian grain. The US minister said that about 20 million tons of wheat is stored in silos near Odessa and on ships docking in the city's port.
- Ukrainian President Volodymyr Zelenskiy noted that Ukraine can export 10 million tons of grain every month through the ports of Odessa and said, "Now 22-25 million tons of grain are blocked there."
- While the pressure of the war between Russia and Ukraine on the food and energy commodity market continues, a new high was recorded in commodity prices with the revival of demand in China, which loosened the epidemic measures. The Bloomberg Commodity Spot Index, which includes 23 commodities, rose 1.9 percent and hit an all-time high. This year, the increase seen in the index since the beginning of the year was recorded as 36 percent. This was the fastest increase recorded in over 10 years.
- The Russian Ministry of Foreign Affairs has decided to sanction 61 US citizens, including US Treasury Secretary Janet Yellen and Energy Minister Jennifer Granholm.
- A US court has authorized the seizure of two US-made planes belonging to Russian oligarch Roman Abramovich, on the grounds that they flew from a foreign country to Russia without permission in violation of the sanctions imposed on Russia.
- US President Joe Biden has announced a two-year customs duty exemption on panel imports from Southeast Asia to strengthen the solar energy sector, which is important within the scope of climate change targets, **by implementing extraordinary measures to increase solar panel production.**
- British Prime Minister **Boris Johnson won the confidence vote within the Conservative Party**, of which he is the leader, **by 211 votes to 148.**
- The Reserve Bank of Australia increased its policy rate by 50 basis points to 0.85 percent. The market expectation was for an increase of 25 basis points.
- The U.S. Securities and Exchange Commission (SEC) is investigating whether Binance Holdings Ltd, one of the world's largest cryptocurrency exchanges, violated securities rules by selling BNB when it launched five years ago.
- While the companies operating in Turkey and registered with the German Turkish Chamber of Commerce and Industry complain the most about the increase in the exchange rate in Turkey, the rate of those who look positively towards the future among these companies has also decreased significantly.
- The US 10-year bond yield was traded in the range of 2.93%-3.04% yesterday, closing was 3.04%. The last trading level today is 3.05%.
- The dollar index moved in the range of 101.84-102.46 yesterday, closing at 102.41. The last level today is 102.71.
- Brent oil was traded in the range of 120.18-123.05 yesterday, the closing was 121.73. The last trading price today is 119.69.
- Ethereum was traded in the 1800-1917 range yesterday, the closing was 1859. The last trading price today is 1761.

STOCK MARKETS

European stock markets started the new week with upward movements. DAX closed at 14621, FTSE 100 at 7603, CAC 40 at 6547. In the futures market, DAX is down 0.87%, FTSE 100 is down 0.45%, Euro Stoxx 50 is down 0.89%.

In the US, indices started the day with strong purchases and closed the day with limited gains, with sell-off. Dow Jones closed at 32930, S&P 500 at 4123, and Nasdaq at 12604. In the futures market, Dow Jones is down 0.63%, S&P 500 down 0.73% and Nasdaq 100 down 0.98%.

Asian stock markets are mixed, with Nikkei 225 up 0.05% and 27931, Shanghai down 0.07% and 3234, Hang Seng 0.83% down and 21475.

CRYPTOCURRENCY MARKET

#	Name	Symbol	Price (USD)	Market Cap	Vol (24H)	Total Vol	Chg (24H)	Chg (7D)
1	Bitcoin	BTC	29,575.4	\$562.39B	\$35.94B	43.92%	-4.99%	-6.70%
2	Ethereum	ETH	1,761.08	\$212.36B	\$20.32B	24.83%	-5.71%	-11.49%
3	Tether	USDT	0.9999	\$72.38B	\$59.51B	72.72%	-0.03%	0%
4	USD Coin	USDC	1.0000	\$53.70B	\$5.03B	6.14%	-0.02%	0%
5	BNB	BNB	282.32	\$45.79B	\$1.72B	2.10%	-7.61%	-12.25%
6	Cardano	ADA	0.9874	\$19.70B	\$1.38B	1.68%	-5.01%	-9.05%
7	XRP	XRP	0.30140	\$18.88B	\$1.43B	1.74%	-2.85%	-8.92%
8	Binance USD	BUSD	1.0000	\$18.30B	\$5.34B	6.53%	-0.03%	+0.15%
9	Solana	SOL	39.317	\$13.31B	\$2.12B	2.59%	-5.27%	-17.73%
10	Dogecoin	DOGE	0.079495	\$10.52B	\$574.16M	0.70%	-3.53%	-8.80%
11	Polkadot	DOT	9.120	\$9.97B	\$464.79M	0.57%	-6.36%	-13.60%
12	Wrapped Bitcoin	WBTC	29,584.54	\$9.07B	\$307.62M	0.38%	-5.35%	-6.70%
13	TRON	TRX	0.080262	\$7.47B	\$820.92M	1.00%	-3.77%	-0.20%
14	Dai	DAI	1.00033	\$6.87B	\$271.73M	0.33%	-0.88%	-0.06%
15	Avalanche	AVAX	23.64	\$6.66B	\$938.20M	1.15%	-9.78%	-14.37%
16	SHIBA INU	SHIB	0.00001050	\$5.78B	\$358.04M	0.44%	-4.51%	-11.84%
17	UNUS SED LEO	LEO	5.2391	\$4.99B	\$6.39M	0.01%	-1.53%	-0.43%
18	Polygon	MATIC	0.556	\$4.73B	\$463.25M	0.57%	-3.44%	-10.13%
19	Cronos	CRO	0.1722	\$4.34B	\$32.05M	0.04%	-6.52%	-9.60%
20	Litecoin	LTC	61.200	\$4.31B	\$542.03M	0.66%	-5.98%	-11.73%

XAU/USD

Gold's trading range was 1840-1857 yesterday, and its closing was 1841. The last trading price today is 1840. The resistance levels are 1850 and 1870, and the support levels are 1841 and 1830.

RESISTANCE 1 / 1850 RESISTANCE 2 / 1870
SUPPORT 1 / 1841 SUPPORT 2 / 1830



WTI CRUDE OIL

The trading range for WTI crude was 118.17-121.49 yesterday, with the closing at 119.88. The last trading price today is 119.65. Resistance levels are 120.85 and 121.50, support levels are 118.00 and 116.60.

RESISTANCE 1 / 120.85 RESISTANCE 2 / 121.50
SUPPORT 1 / 118.00 SUPPORT 2 / 116.60



DAX

The trading range of the index was 14482-14712 yesterday, while the closing was 14621. In the futures market, the index is down 0.87%. Resistance levels are 14600 and 14800, support levels are 14440 and 14320.

RESISTANCE 1 / 14600 RESISTANCE 2 / 14800
SUPPORT 1 / 14440 SUPPORT 2 / 14320



EUR/USD

The trading range of the pair was 1.0684-1.0751 yesterday, and the close was 1.0695. The last trading price today is 1.0674. Resistance levels are 1.0705 and 1.0760, support levels are 1.0665 and 1.0640.

RESISTANCE 1 / 1.0705 RESISTANCE 2 / 1.0760
SUPPORT 1 / 1.0665 SUPPORT 2 / 1.0640



GBP/USD

The trading range of the pair was 1.2476-1.2577 yesterday, and the close was 1.2530. The last trading price today is 1.2459. Resistance levels are 1.2500 and 1.2530, support levels are 1.2475 and 1.2410.

RESISTANCE 1 / 1.2500 RESISTANCE 2 / 1.2530
SUPPORT 1 / 1.2475 SUPPORT 2 / 1.2410



USD/TRY

The trading range of the pair yesterday was 16.0631-16.6027, and the close was 16.5817. The last trading price today is 16.6389. Resistance levels are 16.7045 and 16.7780, support levels are 16.5730 and 16.5000.

RESISTANCE 1 / 16.7045 RESISTANCE 2 / 16.7780
SUPPORT 1 / 16.5730 SUPPORT 2 / 16.5000



BITCOIN

Bitcoin's trading range was 29785-31729 yesterday, and its closing was 31430. The last trading price today is 29575. The resistance levels are 29800 and 30000, the support levels are 28800 and 28000.

RESISTANCE 1 / 29800 **RESISTANCE 2 / 30000**
SUPPORT 1 / 28800 **SUPPORT 2 / 28000**



- All last market values in the report represent the values at the time the report was written.

ECONOMIC CALENDAR

Time	Cur.	Imp.	Event	Actual	Forecast	Previous
Tuesday, June 7, 2022						
00:01	GBP	★ ★ ☆	BRC Retail Sales Monitor (YoY) (May)	-1.5%	0.2%	-1.7%
00:30	JPY	★ ☆ ☆	Average Cash Earnings (YoY)	1.7%		<u>2.0%</u>
00:30	JPY	★ ★ ☆	Household Spending (YoY) (Apr)	-1.7%	-0.8%	-2.3%
00:30	JPY	★ ★ ☆	Household Spending (MoM) (Apr)	1.0%	1.3%	4.1%
00:30	JPY	★ ☆ ☆	Overall wage income of employees (Apr)	1.7%		<u>2.0%</u>
00:30	JPY	★ ☆ ☆	Overtime Pay (YoY) (Apr)	5.90%		2.50%
00:50	JPY	★ ☆ ☆	Foreign Reserves (USD) (May)	1,329.7B		1,322.2B
02:00	NZD	★ ☆ ☆	ANZ Commodity Price Index (MoM)	-2.8%		-1.9%
02:30	AUD	★ ★ ☆	Building Approvals (MoM)	-2.4%	-2.4%	<u>19.2%</u>
02:30	AUD	★ ☆ ☆	Private House Approvals	0.5%	0.5%	-3.0%
03:35	JPY	★ ☆ ☆	30-Year JGB Auction	1.049%		1.015%
05:30	AUD	★ ★ ★	RBA Interest Rate Decision (Jun)	0.85%	0.60%	0.35%
05:30	AUD	★ ★ ★	RBA Rate Statement			
06:00	JPY	★ ☆ ☆	Coincident Indicator (MoM) (Apr) P	0.0%		<u>0.5%</u>
06:00	JPY	★ ☆ ☆	Leading Index	102.9		100.8
06:00	JPY	★ ☆ ☆	Leading Index (MoM) (Apr)	2.1%		0.7%
17 min	SEK	★ ☆ ☆	Current Account (Q1)			68.5B
17 min	EUR	★ ★ ☆	German Factory Orders (MoM) (Apr)		0.3%	-4.7%
17 min	EUR	★ ☆ ☆	Finnish Trade Balance (Apr)			-1.20B
17 min	ZAR	★ ☆ ☆	Foreign Reserves (USD) (May)			60.28B
17 min	ZAR	★ ☆ ☆	Net FX Reserves (USD) (May)			54.628B
08:00	EUR	★ ☆ ☆	Spanish Industrial Production (YoY) (Apr)		-0.2%	0.1%
08:30	EUR	★ ★ ☆	IHS Markit Construction PMI (May)			46.0
09:30	GBP	★ ★ ★	Composite PMI (May)		51.8	58.2
09:30	GBP	★ ★ ★	Services PMI (May)		51.8	58.9
09:30	HKD	★ ☆ ☆	Foreign Reserves (USD) (May)			465.70B
09:30	EUR	★ ☆ ☆	Sentix Investor Confidence (Jun)		-20.0	-22.6
09:40	EUR	★ ☆ ☆	Spanish 12-Month Letras Auction			0.078%
09:40	EUR	★ ☆ ☆	Spanish 6-Month Letras Auction			-0.351%
10:00	GBP	★ ☆ ☆	3-Year Treasury Gilt Auction			
10:00	SGD	★ ☆ ☆	Foreign Reserves USD (MoM) (May)			365.2B

ECONOMIC CALENDAR

10:00	 EUR	★☆☆	Greek GDP (YoY) (Q1)	7.7%
10:00	 EUR	★☆☆	Greek GDP (YoY) (Q1)	7.7%
10:30	 ZAR	★☆☆	GDP (YoY)	1.7%
10:30	 ZAR	★★☆	GDP Annualized (QoQ)	-1.5%
11:30	 EUR	★☆☆	Spanish Consumer Confidence	74.6
12:30	 INR	★★☆	RBI MPC Meeting Minutes 	
13:30	 USD	★★☆	Exports	241.70B
13:30	 USD	★★☆	Imports	351.50B
13:30	 USD	★★☆	Trade Balance (Apr)	-89.50B -109.80B
13:30	 CAD	★☆☆	Exports (Apr)	61.76B 63.63B
13:30	 CAD	★☆☆	Imports (Apr)	58.11B 61.14B
13:30	 CAD	★★☆	Trade Balance (Apr)	2.90B 2.49B
13:55	 USD	★☆☆	Redbook (YoY)	12.6%
14:00	 EUR	★☆☆	French 12-Month BTF Auction	0.092%
14:00	 EUR	★☆☆	French 3-Month BTF Auction	-0.561%
14:00	 EUR	★☆☆	French 6-Month BTF Auction	-0.432%
15:00	 USD	★★☆	Treasury Secretary Yellen Speaks 	
15:00	 CAD	★☆☆	Ivey PMI n.s.a (May)	68.0
15:00	 CAD	★★★	Ivey PMI (May)	66.3
15:30	 INR	★☆☆	M3 Money Supply	9.3%
16:00	 NZD	★★☆	GlobalDairyTrade Price Index	-2.9%
17:00	 USD	★★★	EIA Short-Term Energy Outlook 	
17:40	 CNY	★☆☆	FX Reserves (USD) (May)	3.120T 3.120T
18:00	 USD	★☆☆	3-Year Note Auction	2.809%
20:00	 USD	★☆☆	Consumer Credit (Apr)	35.00B 52.43B
21:30	 USD	★★☆	API Weekly Crude Oil Stock	-1.181M

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