

## AGENDA AND MARKETS OVERVIEW

- US Secretary of State Antony Blinken said that in addition to the assets of the Russian oligarchs, the frozen funds of the Russian Central Bank could also be seized and used for Ukraine.
- US President Joe Biden announced that he has requested \$33 billion in funding from Congress for military, economic and humanitarian aid to Ukraine.
- Ukrainian President Volodymyr Zelensky refused to be evacuated from Kiev as Russian hitmen parachuted into the capital, The Telegraph newspaper reported.
- US Treasury Secretary Janet Yellen said the global pandemic and Russia's attack on Ukraine highlighted the possibility of major future economic shocks and that downturns are likely to continue to strain the economy.
- Oil prices, which fluctuated sharply with the Russia-Ukraine war and the increase in cases in China, are on their way to the longest lasting monthly increase series since 2018.
- The Politburo of the Communist Party of China (the decision-making body of 25 people) announced that macro policy adjustments will be accelerated to ensure stability in the economy. At today's meeting of the Politburo, it was stated that the economy is facing uncertainties. It was noted that the negative effects of the Ukraine crisis and the epidemic have increased.
- With the decrease in the number of Covid-19 cases in Shanghai, the financial center of China, the measures began to be relaxed. The Shanghai government allowed 12.38 million people, about half of the city's population, to take to the streets.
- In the UK, the inflation expectations of the people decreased in April after the increase that continued for months. According to a survey by Citi and YouGov, the public's expectations for inflation for the next 12 months dropped to 6.0 percent from a record 6.1 percent seen in March.
- While the US technology company Apple's revenue in the first quarter increased by 9 percent compared to the same period last year, reaching \$ 97.3 billion, the e-commerce giant Amazon reported a loss in the quarter for the first time since 2015, despite increasing its revenue.
- Social micro-blog platform Twitter's revenue increased to \$ 1.2 billion in the first quarter of this year, while the number of daily active users reached 229 million.
- Recently, Tesla and SpaceX CEO Elon Musk, who bought social media giant Twitter for \$ 44 billion, sold Tesla shares for approximately \$ 4 billion.
- Turkey's crude oil imports increased by 49.60 percent in February and amounted to 2 million 345 thousand 489 tons.
- The US 10-year bond yield traded between 2.79% and 2.88% yesterday, closing at 2.82%. The last trading level today is 2.83%.
- The dollar index moved in the range of 102.97-103.92 yesterday, closing at 103.66. The last level today is 103.25.
- Brent oil was traded in the range of 103.11-108.30 yesterday, closing was 107.72. The last trading price today is 108.89.
- Ethereum traded in the range 2852-2979 yesterday, closing was 2947. The last trading price today is 2921.

# STOCK MARKETS

European stock markets closed yesterday with gains as well after Wednesday. DAX closed at 14080 FTSE 100 at 7542 and CAC 40 at 6551. In the futures market, DAX is up 1.35%, FTSE 100 is up 1.00%, Euro Stoxx 50 is up 1.43%.

There was a strong bounce back yesterday in the USA. Dow Jones closed at 33850, S&P 500 at 4266, and Nasdaq at 13,328. In the futures market, Dow Jones is up 0.05%, S&P 500 is down 0.29% and Nasdaq 100 is down 0.67%.

Greens dominate the Asian stock markets today. Nikkei 225 is 1.75% up and 26847, Shanghai 2.10% up and 3038, Hang Seng 2.83% up and 20849.

FOREX

# CRYPTOCURRENCY MARKET

#	Name	Symbol	Price (USD)	Market Cap	Vol (24H)	Total Vol	Chg (24H)	Chg (7D)
1	Bitcoin	BTC	39,493.0	\$752.01B	\$34.80B	35.38%	+0.40%	-2.94%
2	Ethereum	ETH	2,921.18	\$353.17B	\$18.08B	19.30%	+1.31%	-2.87%
3	Tether	USDT	1.0001	\$83.16B	\$71.84B	73.05%	0%	-0.62%
4	BNB	BNB	408.30	\$66.39B	\$2.30B	2.34%	+4.36%	-1.69%
5	USD Coin	USDC	1	\$49.39B	\$4.40B	4.48%	0%	0%
6	Solana	SOL	97.543	\$32.63B	\$1.29B	1.31%	-1.45%	-5.37%
7	XRP	XRP	0.64034	\$30.77B	\$1.58B	1.61%	-1.29%	-13.22%
8	Terra	LUNA	85.6802	\$29.68B	\$2.17B	2.20%	-3.97%	-8.81%
9	Cardano	ADA	0.8332	\$28.21B	\$853.99M	0.87%	-0.21%	-9.43%
10	Dogecoin	DOGE	0.142211	\$18.82B	\$1.33B	1.35%	+2.03%	+3.47%
11	TerraUSD	UST	1	\$18.45B	\$549.91M	0.56%	0%	-0.20%
12	Avalanche	AVAX	66.97	\$18.00B	\$568.41M	0.58%	-3.22%	-12.67%
13	Binance USD	BUSD	1.0001	\$17.38B	\$5.80B	5.70%	+0.01%	+0.66%
14	Polkadot	DOT	16.900	\$16.70B	\$803.44M	0.61%	0%	-8.45%
15	SHIBA INU	SHIB	0.00002293	\$12.62B	\$493.45M	0.50%	-0.99%	-6.48%
16	Wrapped Bitcoin	WBTC	39,587	\$11.14B	\$229.93M	0.23%	+0.65%	-2.71%
17	Cronos	CRO	0.3967	\$9.79B	\$52.36M	0.05%	-0.65%	-6.23%
18	Polygon	MATIC	1.227	\$9.65B	\$553.11M	0.56%	-1.90%	-13.52%
19	Dai	DAI	0.99903	\$8.94B	\$243.40M	0.25%	+0.04%	+0.01%
20	NEAR Protocol	NEAR	12.1892	\$8.24B	\$834.67M	0.85%	-3.71%	-22.21%

# XAU/USD

Gold's trading range was 1872-1896 yesterday and its closing was 1894. The last trading price today is 1907. The resistance levels are 1915 and 1930, and the support levels are 1900 and 1890.

**RESISTANCE 1 / 1915    RESISTANCE 2 / 1930**  
**SUPPORT 1 / 1900    SUPPORT 2 / 1890**



# WTI CRUDE OIL

The trading range for WTI crude oil was 100.68-106.46 yesterday, with the close at 105.85. The last trading price today is 106.65. Resistance levels are 108.45 and 109.90, support levels are 103.60 and 102.00.

**RESISTANCE 1 / 108.45    RESISTANCE 2 / 109.90**  
**SUPPORT 1 / 103.60    SUPPORT 2 / 102.00**



# DAX

The trading range of the index was 13763-14124 yesterday, while the closing was 14080. In the futures market, the index is up 1.35%. The resistance levels are 14170 and 14460, the support levels are 14100 and 14000.

**RESISTANCE 1 / 14170    RESISTANCE 2 / 14460**  
**SUPPORT 1 / 14100    SUPPORT 2 / 14000**



# EUR/USD

The trading range of the pair was 1.0471-1.0564 yesterday, and the close was 1.0498. The last trading price today is 1.0539. Resistance levels are 1.0600 and 1.0655, support levels are 1.0500 and 1.0460.

**RESISTANCE 1 / 1.0600    RESISTANCE 2 / 1.0655**  
**SUPPORT 1 / 1.0500    SUPPORT 2 / 1.0460**



## GBP/USD

The trading range of the pair was 1.2411-1.2569 yesterday, and the close was 1.2451. The last trading price today is 1.2518. Resistance levels are 1.2580 and 1.2640, support levels are 1.2500 and 1.2485.

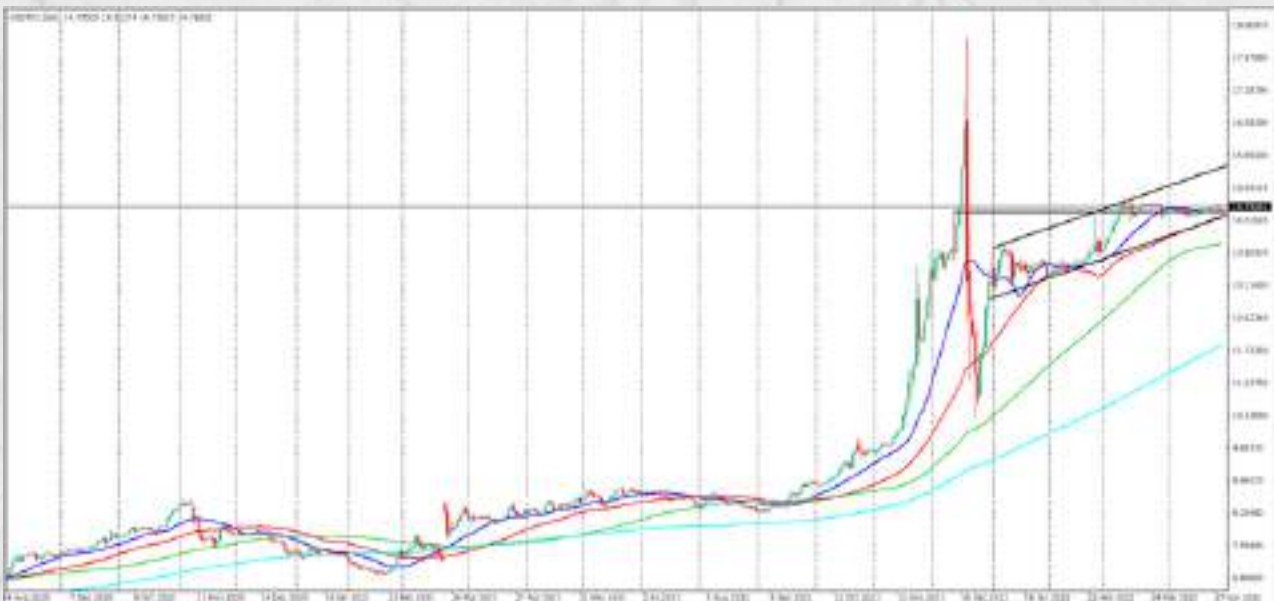
**RESISTANCE 1 / 1.2580      RESISTANCE 2 / 1.2640**  
**SUPPORT 1 / 1.2500      SUPPORT 2 / 1.2485**



## USD/TRY

The trading range of the pair yesterday was 14.7302-14.8294, and the close was 14.7950. The last trading price today is 14.7893. Resistance levels are 14.8750 and 15.0000, support levels are 14.7650 and 14.7050.

**RESISTANCE 1 / 14.8750      RESISTANCE 2 / 15.0000**  
**SUPPORT 1 / 14.7650      SUPPORT 2 / 14.7050**



# BITCOIN






























Bitcoin's trading range was 38860-40364 yesterday and its closing was 39872. The last trading price today is 39493. The resistance levels are 40000 and 40210, and the support levels are 39215 and 37700.

**RESISTANCE 1 / 40000**      **RESISTANCE 2 / 40210**  
**SUPPORT 1 / 39215**      **SUPPORT 2 / 37700**








































• All last market values in the report represent the values at the time the report was written.

# ECONOMIC CALENDAR

Time	Cur.	Imp.	Event	Actual	Forecast	Previous
Friday, April 29, 2022						
All Day		<b>Holiday</b>	Japan - Showa Day			
00:00	 KRW	★☆☆	Industrial Production (YoY) (Mar)	<b>3.7%</b>	4.0%	<u>6.3%</u>
00:00	 KRW	★☆☆	Industrial Production (MoM) (Mar)	<b>1.3%</b>	-0.2%	<u>0.4%</u>
00:00	 KRW	★☆☆	Retail Sales (MoM)	<b>-0.5%</b>		0.1%
00:00	 KRW	★☆☆	Service Sector Output (MoM) (Mar)			-0.3%
02:30	 AUD	★☆☆	Housing Credit (Mar)	<b>0.6%</b>		0.6%
02:30	 AUD	★★☆	PPI (YoY) (Q1)	<b>4.9%</b>		3.7%
02:30	 AUD	★★☆	PPI (QoQ) (Q1)	<b>1.6%</b>	1.5%	1.3%
02:30	 AUD	★★☆	Private Sector Credit (MoM) (Mar)	<b>0.4%</b>		0.6%
03:00	 SGD	★☆☆	Bank Lending	<b>829.9B</b>		829.5B
06:30	 EUR	★★☆	French Consumer Spending (MoM) (Mar)	<b>-1.3%</b>	1.2%	<u>0.9%</u>
06:30	 EUR	★★☆	French GDP (QoQ) (Q1) <sup>P</sup>	<b>0.0%</b>	0.3%	<u>0.8%</u>
3 min	 EUR	★★☆	French GDP (YoY) <sup>P</sup>			5.4%
18 min	 GBP	★★☆	Nationwide HPI (YoY) (Apr)		12.6%	14.3%
18 min	 GBP	★★☆	Nationwide HPI (MoM) (Apr)		0.8%	1.1%
18 min	 SEK	★☆☆	Household Lending Growth (YoY) (Mar)			6.9%
18 min	 EUR	★☆☆	German Import Price Index (MoM) (Mar)		3.4%	1.3%
18 min	 EUR	★☆☆	German Import Price Index (YoY) (Mar)		28.6%	26.3%
18 min	 NOK	★☆☆	Credit Indicator (YoY) (Mar)			4.8%
18 min	 NOK	★☆☆	Core Retail Sales (MoM) (Mar)			-1.1%
18 min	 ZAR	★☆☆	M3 Money Supply (YoY) (Mar)		6.00%	6.44%
18 min	 ZAR	★☆☆	Private Sector Credit (Mar)		5.30%	3.62%
48 min	 CHF	★★☆	Retail Sales (YoY) (Mar)			12.6%
07:45	 EUR	★☆☆	French CPI (YoY) <sup>P</sup>		4.5%	4.5%
07:45	 EUR	★★☆	French CPI (MoM) <sup>P</sup>		0.2%	1.4%
07:45	 EUR	★☆☆	French HICP (YoY) <sup>P</sup>		5.1%	5.1%
07:45	 EUR	★★☆	French HICP (MoM) <sup>P</sup>		0.2%	1.6%
07:45	 EUR	★☆☆	French PPI (MoM) (Mar)			1.1%
08:00	 CHF	★★☆	KOF Leading Indicators (Apr)		99.4	99.7
08:00	 EUR	★☆☆	Spanish GDP (YoY) (Q1) <sup>P</sup>		6.5%	5.5%
08:00	 EUR	★★☆	Spanish GDP (QoQ) (Q1) <sup>P</sup>		0.5%	2.2%
08:00	 EUR	★☆☆	Spanish Retail Sales (YoY) (Mar)			0.9%
09:00	 EUR	★☆☆	Italian GDP (QoQ) (Q1) <sup>P</sup>		-0.2%	0.6%

# ECONOMIC CALENDAR









09:00	 EUR	★☆☆	Italian GDP (YoY) (Q1) p	5.8%	6.2%
09:00	 CHF	★★☆	SNB Board Member Jordan Speaks «j)		
09:00	 EUR	★★★	German GDP (QoQ) (Q1) p	0.1%	-0.3%
09:00	 EUR	★★☆	German GDP (YoY) (Q1) p	3.8%	1.8%
09:00	 EUR	★☆☆	Spanish Current account (Feb)		-2.60B
09:00	 NOK	★☆☆	Central Bank Currency Purchase (May)		2,000.0M
09:00	 NOK	★☆☆	Unemployment Change (Apr)		70.21K
09:00	 NOK	★☆☆	Unemployment Rate n.s.a. (Apr)	1.90%	2.00%
09:00	 EUR	★☆☆	M3 Money Supply (YoY) (Mar)	6.2%	6.3%
09:00	 EUR	★☆☆	Loans to Non Financial Corporations (Mar)	4.6%	4.4%
09:00	 EUR	★☆☆	Private Sector Loans (YoY)		4.4%
09:30	 GBP	★☆☆	BoE Consumer Credit (Mar)	0.843B	1.876B
09:30	 GBP	★☆☆	M4 Money Supply (MoM) (Mar)		1.0%
09:30	 GBP	★☆☆	Mortgage Approvals (Mar)	74.85K	70.99K
09:30	 GBP	★☆☆	Mortgage Lending (Mar)	6.00B	4.67B
09:30	 EUR	★☆☆	Portuguese CPI (MoM) (Apr) p		2.5%
09:30	 EUR	★☆☆	Portuguese CPI (YoY) (Apr) p		5.3%
09:30	 EUR	★☆☆	Portuguese GDP (QoQ) (Q1)		1.6%
09:30	 EUR	★☆☆	Portuguese GDP (YoY) (Q1)		5.9%
09:30	 HKD	★☆☆	M3 Money Supply (Mar)		-1.1%
10:00	 EUR	★☆☆	Italian CPI (YoY) (Apr) p	6.3%	6.5%
10:00	 EUR	★★☆	Italian CPI (MoM) (Apr) p	0.9%	1.0%
10:00	 EUR	★☆☆	Italian HICP (MoM) (Apr) p	1.0%	2.4%
10:00	 EUR	★☆☆	Italian HICP (YoY) (Apr) p	6.5%	6.8%
10:00	 EUR	★☆☆	Greek PPI (YoY) (Mar)		33.6%
10:00	 EUR	★☆☆	Greek Retail Sales (YoY) (Feb)		8.9%
10:00	 EUR	★☆☆	Core CPI (MoM) p	0.9%	1.2%
10:00	 EUR	★★☆	Core CPI (YoY) p	3.2%	2.9%
10:00	 EUR	★★☆	CPI (MoM) p	1.8%	2.4%
10:00	 EUR	★★★	CPI (YoY) (Apr) p	7.5%	7.4%
10:00	 EUR	★☆☆	CPI, n.s.a (Apr) p		114.46
10:00	 EUR	★★☆	GDP (QoQ) p	0.3%	0.3%
10:00	 EUR	★★☆	GDP (YoY) p	5.0%	4.6%
10:00	 EUR	★☆☆	HICP ex Energy & Food (YoY) (Apr) p	3.4%	3.2%
10:00	 EUR	★☆☆	HICP ex Energy and Food (MoM) p		1.1%
10:10	 EUR	★★☆	Italian 10-Year BTP Auction		2.04%
10:10	 EUR	★☆☆	Italian 5-Year BTP Auction		1.46%



# ECONOMIC CALENDAR

11:00	 EUR	★☆☆	Italian PPI (MoM) (Mar)		0.4%
11:00	 EUR	★☆☆	Italian PPI (YoY) (Mar)		32.8%
11:00	 INR	★☆☆	Federal Fiscal Deficit (Mar)		13,165.95B
11:10	 EUR	★☆☆	Greek Credit Expansion (YoY)		10.3%
12:30	 INR	★☆☆	FX Reserves, USD		603.69B
12:30	 INR	★★★	RBI Monetary and Credit Information Review 		
12:30	 BRL	★☆☆	Bank lending (MoM) (Feb)		0.0%
Tentative	 BRL	★★★	CAGED Net Payroll Jobs (Mar)	150.92K	328.50K
13:00	 INR	★☆☆	Infrastructure Output (YoY) (Mar)		5.8%
13:00	 BRL	★★★	Unemployment Rate	11.4%	11.2%
13:00	 ZAR	★☆☆	Trade Balance (Mar)	19.90B	10.60B
13:30	 USD	★★★	Core PCE Price Index (YoY) (Mar)	5.3%	5.4%
13:30	 USD	★★★	Core PCE Price Index (MoM) (Mar)	0.3%	0.4%
13:30	 USD	★☆☆	Employment Benefits (QoQ) (Q1)		0.90%
13:30	 USD	★★★	Employment Cost Index (QoQ) (Q1)	1.1%	1.0%
13:30	 USD	★☆☆	Employment Wages (QoQ) (Q1)		1.10%
13:30	 USD	★★★	PCE Price index (YoY) (Mar)		8.4
13:30	 USD	★★★	PCE price index (MoM) (Mar)		0.6%
13:30	 USD	★☆☆	Personal Income (MoM) (Mar)	0.4%	0.5%
13:30	 USD	★★★	Personal Spending (MoM) (Mar)	0.7%	0.2%
13:30	 USD	★☆☆	Real Personal Consumption (MoM) (Mar)		-0.4%
13:30	 CAD	★★★	GDP (MoM) (Feb)	0.8%	0.2%
13:30	 BRL	★☆☆	Budget Balance (Feb)		84.100B
13:30	 BRL	★☆☆	Current Account (USD) (Feb)	-1.80B	-8.10B
13:30	 BRL	★☆☆	Foreign direct investment (USD) (Feb)	10.18B	4.70B
Tentative	 CAD	★☆☆	ADP Nonfarm Employment Change		475.0K
14:45	 USD	★★★	Chicago PMI (Apr)	62.0	62.9
15:00	 USD	★☆☆	Michigan 5-Year Inflation Expectations (Apr)	3.00%	3.00%
15:00	 USD	★★★	Michigan Consumer Expectations (Apr)	64.1	54.3
15:00	 USD	★★★	Michigan Consumer Sentiment (Apr)	65.7	59.4
15:00	 USD	★☆☆	Michigan Current Conditions (Apr)	67.8	68.1

# ECONOMIC CALENDAR

15:00	 USD	★☆☆	Michigan Inflation Expectations (Apr)	5.4%	5.4%
15:55	 SGD	★☆☆	Business Expectations (Q1)		8.00
16:00	 CAD	★☆☆	Budget Balance (YoY) (Feb)		-75.29B
16:00	 CAD	★☆☆	Budget Balance (Feb)		-5.18B
18:00	 USD	★★★☆☆	U.S. Baker Hughes Oil Rig Count		549
18:00	 USD	★★★☆☆	U.S. Baker Hughes Total Rig Count		695
18:00	 BRL	★☆☆	Net Debt-to-GDP ratio (Feb)		58.6%
18:00	 BRL	★☆☆	Budget Surplus (Feb)	-8.600B	101.800B
18:00	 BRL	★★★☆☆	Gross Debt-to-GDP ratio (MoM) (Feb)		79.6%

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