

- The European Union found Russia's cutting off gas supplies to Poland and Bulgaria "unjust and unacceptable" and described it as blackmail.
- Kremlin Spokesman Dmitry Peskov stated that countries should pay in rubles for the continuation of gas shipments, "If the customers refuse to pay with the new system when the payment date for natural gas comes, the presidential decree will come into effect." said.
- A source close to Gazprom reported that 10 European natural gas importing companies have opened accounts at Gazprombank to meet Russia's demand for payment in rubles, and 4 of them have already made their payments.
- After the news that Russia will cut the gas flow to Poland and Bulgaria, gas prices in Europe rose sharply by 24 percent.
- Emphasizing the fragility stemming from the war between Germany, Ukraine and Russia, Europe's largest economy Germany, it lowered its growth forecast for 2022 from 3.6 percent to 2.2 percent.
- In his statements, the German Economy Minister said that they should be prepared to pay the price of supporting Ukraine in higher inflation and slower growth, the revised growth forecasts are conservative, the dependency rate on Russian gas is currently 35 percent, and Germany continue to pay gas bills in euros and dollars.
- Dollar Index reached the highest level of the last 5 years with 103.17.
- Russian President Vladimir Putin said that he hopes to reach an agreement with Ukraine diplomatically, that negotiations are underway and they do not reject them.
- The Russian Ministry of Foreign Affairs reported that, in accordance with reciprocity, they have decided to impose sanctions on 287 members of the British House of Commons.
- Russia has decided to withdraw from the World Tourism Organization (UNWTO). UNWTO Secretary General Zurab Pololikashvili confirmed the decision.
- A document prepared by the Russian Ministry of Economy revealed that the Russian economy is expected to contract by 8.8 percent this year in the baseline scenario. Expressing that the contraction in the economy could be 12.4 percent in a more conservative scenario, the Ministry of Economy predicted that inflation could reach the range of 20.7-22.6 percent this year.
- A study conducted by [CoinMarketCap](#) on [venture capital funds](#) revealed that the amount of investment received by crypto startups increased by 713 percent in 2021.
- Crypto-focused investment bank [Dragonfly Capital](#) has raised \$650 million in its third fund.

Name	Last	Open	High	Low	Chg.	Chg. %
 Dollar Index Futures	103.216	102.308	103.250	102.243	+0.897	+0.88%
 EUR/USD	1.0530	1.0637	1.0655	1.0515	-0.0107	-1.00%
 GBP/USD	1.2510	1.2573	1.2602	1.2503	-0.0062	-0.49%
 USD/TRY	14.8196	14.7967	14.8350	14.7915	+0.0199	+0.13%
 WTI/USD	102.14	49.91	103.50	100.39	-0.27	-0.26%
 XBR/USD	105.64	95.14	107.02	104.03	-0.42	-0.40%
 Bitcoin	38,775.0	39,279.0	39,447.0	37,909.0	-495.0	-1.26%
 Ethereum	2,847.96	2,895.82	2,916.39	2,795.56	-47.85	-1.65%
 XRP	0.64523	0.65739	0.66225	0.63702	-0.01216	-1.85%
 Dogecoin	0.138592	0.150276	0.145590	0.137293	-0.011684	-7.71%

The fluctuation in European stock markets continues. DAX is up and 13750, FTSE 100 up and 7426, CAC 40 up and 6408.

In the USA, there are upside movements in the indices at the market opening. Dow Jones is up and 33305, S&P 500 up and 4195, Nasdaq up and 13086.

XAU/USD

Gold's trading range today is 1886-1907, with the last trading price being 1885. The resistance levels are 1900 and 1915, and the support levels are 1890 and 1875.

RESISTANCE 1 / 1900 RESISTANCE 2 / 1915
SUPPORT 1 / 1890 SUPPORT 2 / 1875



XAG/USD

The trading range of silver today is 23.26-23.69, while the last trading price is 23.39. Resistance levels are 23.85 and 24.00, support levels are 23.35 and 23.00.

RESISTANCE 1 / 23.85 RESISTANCE 2 / 24.00
SUPPORT 1 / 23.35 SUPPORT 2 / 23.00



DAX

The index's trading range today is 13561-13845, while its latest level is 13750. The resistance levels are 13760 and 13870, and the support levels are 13635 and 13460.

RESISTANCE 1 / 13760 RESISTANCE 2 / 13870
SUPPORT 1 / 13635 SUPPORT 2 / 13460



ETHEREUM


































The trading range of Ethereum today is 2762-2918, the last trading price is 2847. The resistance levels are 2910 and 2990, and the support levels are 2800 and 2750.

RESISTANCE 1 / 2910 RESISTANCE 2 / 2990
SUPPORT 1 / 2800 SUPPORT 2 / 2750



























• All recent market values in the report represent the values at the time the report was written.

ECONOMIC CALENDAR

Time	Cur.	Imp.	Event	Actual	Forecast	Previous
Wednesday, April 27, 2022						
All Day		Holiday	South Africa - Freedom Day			
02:30	 AUD	★ ★ ☆	CPI (YoY) (Q1)	5.1%	4.6%	3.5%
02:30	 AUD	★ ★ ★	CPI (QoQ) (Q1)	2.1%	1.7%	1.3%
02:30	 AUD	★ ☆ ☆	CPI Index Number (Q1)	123.90		121.30
02:30	 AUD	★ ★ ☆	Trimmed Mean CPI (QoQ) (Q1)	1.4%	1.2%	1.0%
02:30	 AUD	★ ☆ ☆	Trimmed Mean CPI (YoY) (Q1)	3.7%	3.4%	2.6%
02:30	 AUD	★ ☆ ☆	Weighted mean CPI (YoY) (Q1)	3.2%	3.3%	2.7%
02:30	 AUD	★ ☆ ☆	Weighted mean CPI (QoQ) (Q1)	1.0%	1.1%	0.9%
02:30	 CNY	★ ☆ ☆	Chinese Industrial profit (YoY) (Feb)	12.20%		4.20%
02:30	 CNY	★ ☆ ☆	Chinese Industrial profit YTD (Mar)	8.5%		5.0%
05:30	 EUR	★ ☆ ☆	Finnish Industrial Confidence (Apr)	15		15
06:00	 EUR	★ ☆ ☆	Finnish Consumer Confidence (Apr)	-11.7		-10.5
07:00	 SEK	★ ☆ ☆	PPI (YoY) (Mar)	24.5%		19.3%
07:00	 SEK	★ ☆ ☆	PPI (MoM) (Mar)	5.5%		1.2%
07:00	 SEK	★ ☆ ☆	Trade Balance (Mar)	4.70B		<u>1.50B</u>
07:00	 SEK	★ ☆ ☆	Unemployment Rate (Mar)	8.2%		7.9%
07:00	 EUR	★ ★ ☆	GfK German Consumer Climate (May)	-26.5	-16.0	<u>-15.7</u>
07:45	 EUR	★ ☆ ☆	French Consumer Confidence (Apr)	88	92	<u>90</u>
09:00	 EUR	★ ☆ ☆	Italian Trade Balance Non-EU (Mar)	-0.51B		-1.55B
09:00	 CHF	★ ☆ ☆	ZEW Expectations (Apr)	-51.6		-27.8
10:00	 EUR	★ ★ ☆	German Buba Beermann Speaks 			
10:10	 EUR	★ ☆ ☆	Italian 8-Month BOT Auction	-0.308%		-0.488%
11:00	 GBP	★ ☆ ☆	CBI Distributive Trades Survey (Apr)	-35	-3	9
12:00	 USD	★ ☆ ☆	MBA 30-Year Mortgage Rate	5.37%		5.20%
12:00	 USD	★ ☆ ☆	MBA Mortgage Applications (WoW)	-8.3%		-5.0%
12:00	 USD	★ ☆ ☆	MBA Purchase Index	234.7		254.0
12:00	 USD	★ ☆ ☆	Mortgage Market Index	343.1		374.0
12:00	 USD	★ ☆ ☆	Mortgage Refinance Index	930.7		1,023.2
12:30	 EUR	★ ★ ★	ECB President Lagarde Speaks 			
13:00	 BRL	★ ☆ ☆	Mid-Month CPI (YoY) (Apr)	12.03%	12.16%	10.79%
13:00	 BRL	★ ☆ ☆	Mid-Month CPI (MoM) (Apr)	1.73%	1.85%	0.95%
13:30	 USD	★ ★ ☆	Goods Trade Balance (Mar)	-125.32B		-106.35B

ECONOMIC CALENDAR

13:30	 USD	★ ★ ☆	Retail Inventories Ex Auto (Mar)	2.3%		1.5%
13:30	 USD	★ ☆ ☆	Wholesale Inventories (MoM) ^P	2.3%		2.5%
15:00	 USD	★ ★ ★	Pending Home Sales (MoM) (Mar)	-1.2%	-1.6%	-4.0%
15:00	 USD	★ ☆ ☆	Pending Home Sales Index (Mar)	103.7		105.0
15:30	 USD	★ ★ ★	Crude Oil Inventories	0.692M	2.000M	-8.020M
15:30	 USD	★ ☆ ☆	EIA Refinery Crude Runs (WoW)	-0.033M		0.194M
15:30	 USD	★ ☆ ☆	Crude Oil Imports	0.646M		-2.248M
15:30	 USD	★ ★ ☆	Cushing Crude Oil Inventories	1.298M		-0.185M
15:30	 USD	★ ☆ ☆	Distillate Fuel Production	-0.034M		0.162M
15:30	 USD	★ ☆ ☆	EIA Weekly Distillates Stocks	-1.449M	-0.292M	-2.664M
15:30	 USD	★ ☆ ☆	Gasoline production	-0.322M		0.335M
15:30	 USD	★ ☆ ☆	Heating Oil Stockpiles	-0.555M		0.734M
15:30	 USD	★ ☆ ☆	EIA Weekly Refinery Utilization Rates (WoW)	-0.7%	-0.2%	1.0%
15:30	 USD	★ ☆ ☆	Gasoline Inventories	-1.573M	0.808M	-0.761M
1 min	 BRL	★ ☆ ☆	Foreign Exchange Flows			1.612B
17:00	 EUR	★ ★ ★	ECB President Lagarde Speaks ⌂)			
18:00	 USD	★ ☆ ☆	5-Year Note Auction			2.543%
22:00	 KRW	★ ☆ ☆	Manufacturing BSI Index (May)			83
23:30	 CAD	★ ★ ☆	Bank of Canada Senior Deputy Governor Rogers Speech ⌂)			
23:30	 CAD	★ ★ ☆	BoC Gov Macklem Speaks ⌂)			
23:45	 NZD	★ ☆ ☆	Exports (Mar)			5.49B
23:45	 NZD	★ ☆ ☆	Imports (Mar)			5.88B
23:45	 NZD	★ ★ ☆	Trade Balance (MoM) (Mar)			-385M
23:45	 NZD	★ ★ ☆	Trade Balance (YoY) (Mar)			-8.370M

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