

- The World Bank, in its report titled “Commodity Market Outlook”, stated that the increase in energy prices reached the levels of the oil crisis in 1973, that price increases will exceed 50 percent in 2022 and will slow down in 2023 and 2024.
- Goldman Sachs economists changed their expectations for the rate hike after the statements from the European Central Bank (ECB) officials. The bank expects the first rate hike from the ECB to come in July.
- Paolo Gentiloni, Member of the European Commission for Economics, stated that the union aims at the end of 2027 to get rid of its dependence on Russian oil and gas.
- While the oil production, which is the backbone of the Russian economy, is seen as certain to decline due to the sanctions, alternative solutions continue to be sought in order to compensate for the possible losses of the country in exports.
- The Moscow Court of Arbitration has ordered the confiscation of assets worth 500 million rubles in Russia belonging to Google due to restrictions on a Russian television company.
- Announcing a package of measures due to the increase in energy and food prices, Japanese Prime Minister Kishida called on the Central Bank to work to keep inflation at the targeted level.
- Indonesia, the world's largest exporter of palm oil, plans to cease exports of refined, bleached and deodorized palm oil from Thursday, Reuters reported.
- Stating that Russia's attack on Ukraine threatens the recovery from the Covid-19 crisis and blurs the medium-term global economic outlook, Scope Ratings emphasized that trade, energy, tourism and finance are areas that spread the effects of this war and sanctions against Russia to other countries. Scope Ratings emphasized that Turkey, Egypt and Middle-Eastern European countries are the most vulnerable to the effects of the Russia-Ukraine crisis due to their ties in trade, energy and tourism.
- According to the Wall Street Journal's report, Fidelity Investment will allow investors to add Bitcoin accounts to employer-sponsored retirement accounts with defined contributions. Fidelity will be the first major retirement plan provider to allow adding Bitcoin accounts to retirement accounts and investment plans.
- In a phone call with Russian President Vladimir Putin, President Recep Tayyip Erdoğan conveyed that the continuation of the positive momentum gained in the Istanbul talks to open the road to peace between Russia and Ukraine is in the interest of everyone.

Name :	Last	Open	High	Low	Chg. :	Chg. % :
 Dollar Index Futures	102.105	101.722	102.230	101.328	+0.386	+0.38%
 EUR/USD	1.0653	1.0711	1.0736	1.0643	-0.0058	-0.54%
 GBP/USD	1.2032	1.2085	1.2173	1.2026	-0.0108	-0.89%
 USD/TRY	14.8049	14.7777	14.8191	14.7294	+0.0272	+0.18%
 WTI/USD	100.09	99.91	101.02	97.06	+1.67	+1.68%
 XBR/USD	104.75	99.14	105.19	97.56	+1.41	+1.36%
 Bitcoin	39,822.0	39,064.0	40,770.0	39,400.0	+458.0	+1.17%
 Ethereum	2,916.93	2,870.44	3,032.70	2,908.54	+48.48	+1.62%
 XRP	0.68142	0.68894	0.70558	0.65785	-0.00782	-1.12%
 Dogecoin	0.151450	0.130661	0.169050	0.149902	+0.012833	+8.16%

The direction has turned down in the European stock markets . DAX is down and 13893, FTSE 100 up and 7395, CAC 40 down and 6438.

Strong sell-off experienced at the market opening in the USA today as well, and sales are concentrated especially in technology stocks. Dow Jones is down and 33615, S&P 500 down and 4222, Nasdaq down and 13178.

XAU/USD

Gold's trading range today is 1895-1910, with the last trading price being 1907. The resistance levels are 1915 and 1930, and the support levels are 1900 and 1890.

RESISTANCE 1 / 1915 RESISTANCE 2 / 1930
SUPPORT 1 / 1900 SUPPORT 2 / 1890



XAG/USD

The trading range of silver today is 23.50-23.92, while the last trading price is 23.60. Resistance levels are 23.85 and 24.00, support levels are 23.35 and 23.00.

RESISTANCE 1 / 23.85 RESISTANCE 2 / 24.00
SUPPORT 1 / 23.35 SUPPORT 2 / 23.00



DAX

The index's trading range today is 13975-14167, while its latest level is 13893. Resistance levels are 14000 and 14085, and support levels are 13870 and 13760.

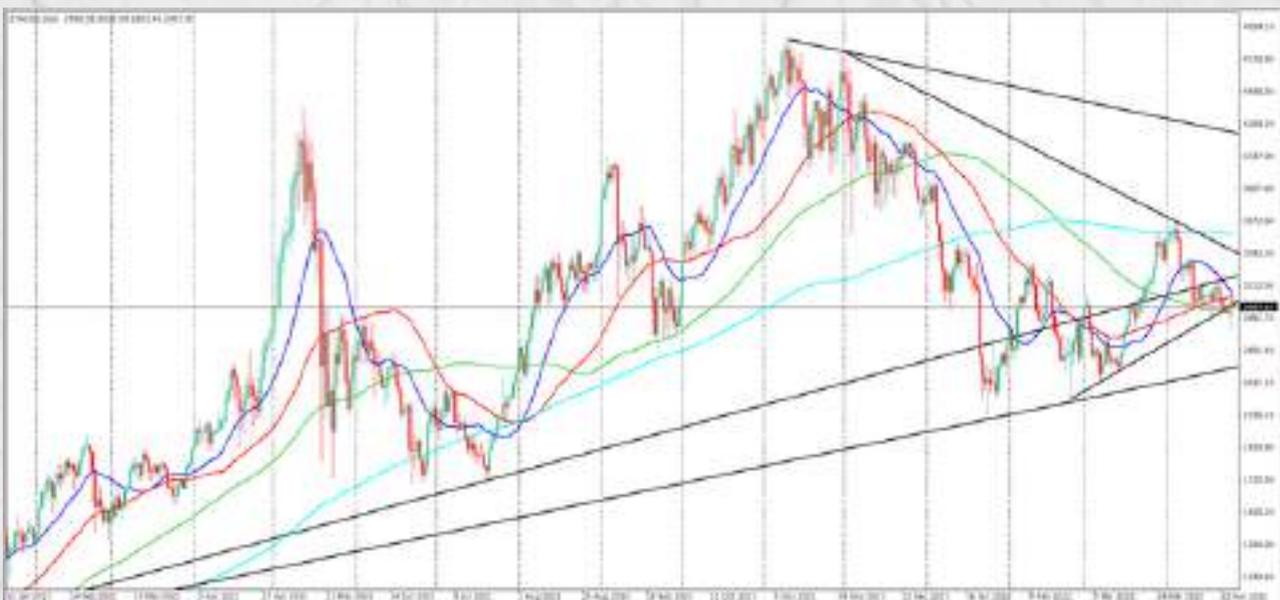
RESISTANCE 1 / 14000 RESISTANCE 2 / 14085
SUPPORT 1 / 13870 SUPPORT 2 / 13760



ETHEREUM

The trading range of Ethereum today is 2908-3036, the last trading price is 2916. The resistance levels are 2975 and 3040, and the support levels are 2910 and 2800.

RESISTANCE 1 / 2975 RESISTANCE 2 / 3040
SUPPORT 1 / 2910 SUPPORT 2 / 2800



• All recent market values in the report represent the values at the time the report was written.

ECONOMIC CALENDAR

Time	Cur.	Imp.	Event	Actual	Forecast	Previous
Tuesday, April 26, 2022						
00:00	KRW	☆☆☆	GDP (QoQ) (Q1) <small>P</small>	0.7%	0.6%	1.2%
00:00	KRW	☆☆☆	GDP (YoY) (Q1) <small>P</small>	3.1%	2.8%	4.2%
00:30	JPY	☆☆☆	Jobs/applications ratio (Mar)	1.22	1.22	1.21
00:30	JPY	☆☆☆	Unemployment Rate (Mar)	2.6%	2.7%	2.7%
04:00	NZD	☆☆☆	Credit Card Spending (YoY)	3.4%		1.1%
06:00	JPY	☆☆☆	BoJ Core CPI (YoY)	1.1%		1.0%
06:00	SGD	☆☆☆	Industrial Production (MoM) (Mar)	-12.6%	-3.9%	16.6%
06:00	SGD	☆☆☆	Industrial Production (YoY) (Mar)	3.4%	3.5%	17.6%
07:00	GBP	☆☆☆	Public Sector Net Borrowing (Mar)	17.32B		9.85B
07:00	GBP	☆☆☆	Public Sector Net Cash Requirement (Mar)	-2.416B		2.346B
07:00	CHF	☆☆☆	Trade Balance (Mar)	2.988B		5.882B
10:55	EUR	☆☆☆	Italian 2-Year CTZ Auction	0.480%		0.140%
13:30	USD	☆☆☆	Core Durable Goods Orders (MoM) (Mar)	1.1%	0.6%	-0.5%
13:30	USD	☆☆☆	Durable Goods Orders (MoM) (Mar)	0.8%	1.0%	-1.7%
13:30	USD	☆☆☆	Durables Excluding Defense (MoM) (Mar)	1.2%		-2.1%
13:30	USD	☆☆☆	Goods Orders Non Defense Ex Air (MoM) (Mar)	1.0%	0.5%	-0.3%
13:40	GBP	☆☆☆	BoE Deputy Governor Woods Speaks <small>Ⓜ</small>)			
13:55	USD	☆☆☆	Redbook (YoY)	12.7%		15.2%
13:55	CAD	☆☆☆	BoC Gov Council Member Lane Speaks <small>Ⓜ</small>)			
14:00	USD	☆☆☆	House Price Index (YoY) (Feb)	19.4%		18.3%
14:00	USD	☆☆☆	House Price Index (MoM) (Feb)	2.1%		1.6%
14:00	USD	☆☆☆	House Price Index (Feb)	381.4		373.7
14:00	USD	☆☆☆	S&P/CS HPI Composite - 20 s.a. (MoM) (Feb)	2.4%	1.5%	1.7%
14:00	USD	☆☆☆	S&P/CS HPI Composite - 20 n.s.a. (MoM) (Feb)	2.4%		1.4%
14:00	USD	☆☆☆	S&P/CS HPI Composite - 20 n.s.a. (YoY) (Feb)	20.2%	19.0%	18.9%
14:20	EUR	☆☆☆	German Buba Mauderer Speaks <small>Ⓜ</small>)			
14:30	CAD	☆☆☆	Manufacturing Sales (MoM) <small>P</small>	1.7%		4.2%
15:00	USD	☆☆☆	CB Consumer Confidence (Apr)	107.3	108.0	107.6
15:00	USD	☆☆☆	New Home Sales (MoM) (Mar)	-8.6%		-1.2%
15:00	USD	☆☆☆	New Home Sales (Mar)	763K	765K	835K
15:00	USD	☆☆☆	Richmond Manufacturing Index (Apr)	14		13

ECONOMIC CALENDAR

15:00	 USD	★☆☆	Richmond Manufacturing Shipments (Apr)	17	9
15:00	 USD	★☆☆	Richmond Services Index (Apr)	13	9
15:30	 USD	★☆☆	Dallas Fed Services Revenues (Apr)	11.2	23.4
15:30	 USD	★☆☆	Texas Services Sector Outlook (Apr)	8.2	10.6
18:00	 USD	★☆☆	2-Year Note Auction		2.365%
18:00	 BRL	★☆☆	Federal Tax Revenue		148.70B
21:30	 USD	★★☆	API Weekly Crude Oil Stock	2.167M	-4.496M
22:00	 KRW	★☆☆	Consumer Confidence (Apr)		103.2

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